

WED 11 NOV 2020 6.30PM



BPW BELMONT & PERTH

Financial Competence

JOIN US for new insights to enhance your financial confidence!

Katie McDonald brings a unique experience to the financial planning profession, with over 20 years of personal investment experience, 5 years as a business owner working specifically with women and financial literacy, in addition to working as a business adviser for The Chamber of Commerce and Industry.



Katie has a strong focus on strategic financial advice, using a comprehensive range of investment mediums tailored to suit her clients' situation. She is an effective communicator and influencer at all levels, enabling clients to achieve their personal financial objectives. Katie is driven by educating people, in particular, those who have possibly focused on non-financial pursuits. Katie's greatest reward is, helping women build their confidence when dealing with personal finances.



An accountant by profession, Cynthia Wong is a firm believer that accountants are not boring and robotic number crunchers. She urges people to look beyond at the story behind the numbers. Starting out in the Australian Embassy in Singapore and then as CPA across a wide spectrum of industries, she believes that value creation is necessary for the future workforce to stay ahead of artificial intelligence.

Cynthia is driven to impart the education's wisdom that is relevant and useful for the next generation to contribute to society, while allowing the learner to experience 'eureka' moments that stick. She believes the most effective way of teaching financial literacy skills is through socio-emotional context with the use of learning hacks.



DOME Cafe

237 Knutsford Street, Cloverdale

RSVP 9 NOV BOOKINGS: - www.bpw.com.au/belmont

Members: No Charge Guests \$10

Meals and drinks available for individual purchase by 6.15 - 6.45pm

BOOK HERE

BPW Belmont and BPW Perth provide great opportunities for local women. The membership represents women from a wide range of backgrounds, corporate, government and small business owners. These two clubs have a strong focus on personal development. Each month vibrant guest speakers present on topics important to women at different local venues. The group also provides opportunities for members to showcase their business services to other members and guests, increasing local exposure. www.bpw.com.au/belmont www.bpw.com.au/perth